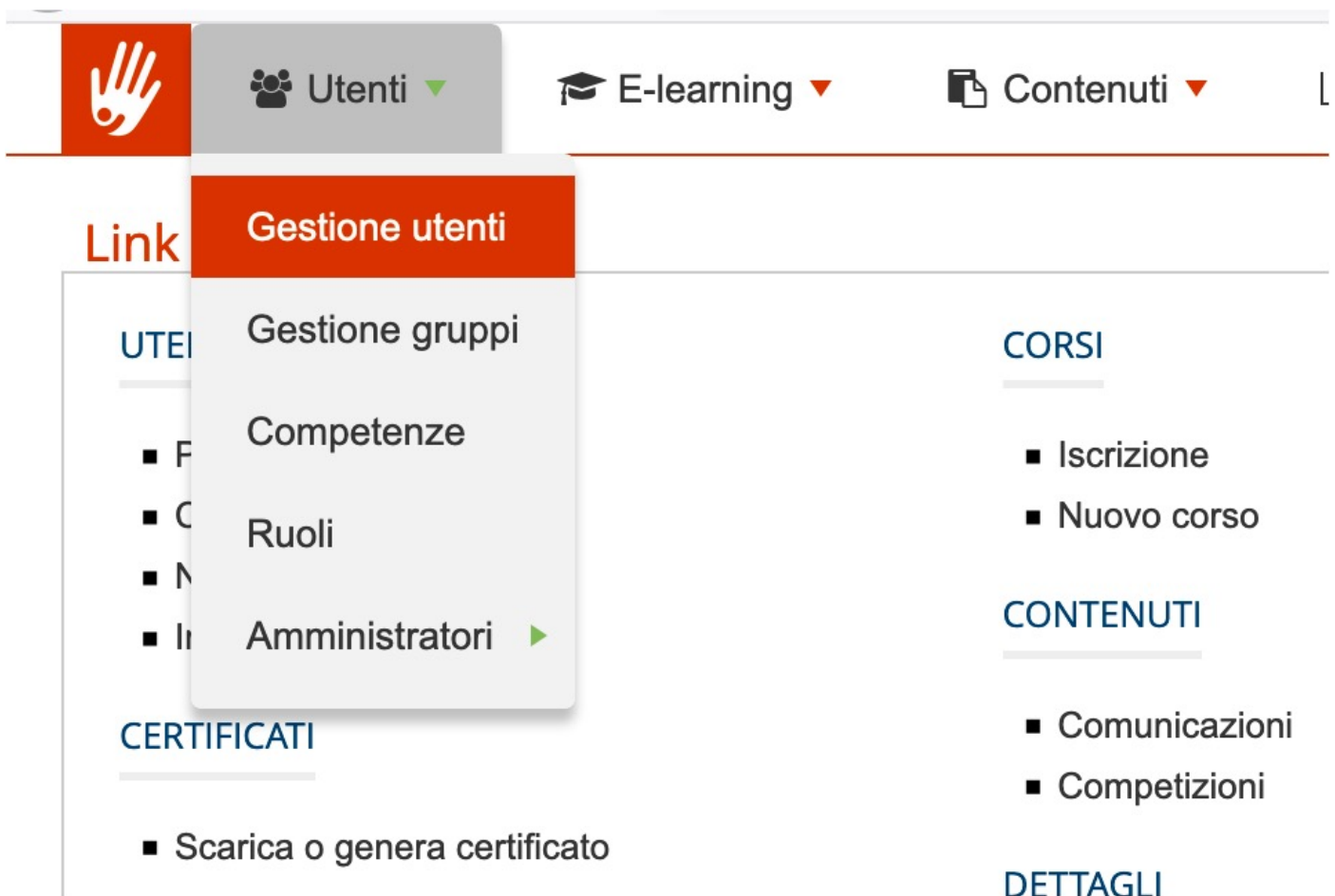


How to manage the users list - Second part

Today we will focus on the step-by-step description of the manual “user creation” procedure. In fact, it is also possible to import users via CSV files, for massive subscriptions. Let's take as an example the creation of the user 'Mario Rossi' in the organization chart “Milan District” which is in the following position of the organization chart: North / West HQ-> Area Manager Lombardy -> Milan District

First phase: Identification of the node in which to insert the user

Go to Administration / Users/ Users Management



We select the node in which to insert the user in the organization chart tree

Organigramma

Forma

Altri

[001] Direzione Nord Ovest

[002] Area Manager Lombardia

[003] Distretto Milano

Aggiungi nodo

Importa utenti

Nuovo utente

Altre azioni

0 Seleziona elementi

Seleziona:

Tutte le pagine

 ,

Nessuno

To create our first user, simply click on the “New user” button, after which a screen will open for entering user data. It is possible to associate the level of permissions to be associated with the user.

Nuovo utente [X]

Dettagli Organigramma

Username

Nome

Cognome

E-mail

Password

Ripeti password

☐ Richiedi cambio di password al prossimo login

Livello

Lingua

Conferma **Annulla**

Those shown in the above image are the standard fields that the platform makes available. It is possible to create custom fields that, suitably associated, would be shown in this user entry screen.

The fields provided by FormaLMS are:

- Username (which also represents the login to access the platform) — must be unique
- First name
- Last name
- E-mail
- Password (it is possible to define the policies that can be used by configuring the platform)
- Repeat the password
- Level (user, administrator, public administrator, super administrator)
- Language

At this point, it is possible to enter the user data by filling in the required fields, then click on the “Confirm” button. Using the “Organization chart” tab, it is possible to modify the organization chart of the user being created.

Nuovo utente

X

Dettagli

Organigramma

Username

m.rossi

Nome

Mario

Cognome

Rossi

E-mail

mario.rossi@mail.it

Password

.....

Ripeti password

.....

☐

Richiedi cambio di password al prossimo login

Livello

Utente

▼

Lingua

italian

▼

Conferma

Annulla

At this point it will be possible to trace the user within the organization chart node in which we created him or by searching among all users (Img. 5). By entering the name, surname, or username it is possible to search for the user through the standard search as shown in the image below.

Organigramma

Forma

Altri

[001] Direzione Nord Ovest

[002] Area Manager Lombardia

[003] Distretto Milano

Aggiungi nodo

Importa utenti

Tutti i discendenti

Mostra anche gli utenti sospesi

Ricerca avanzata

Mario

Nuovo utente

Altre azioni

0 Seleziona elementi

« Inizio < Precedenti 1 Successivi > Fine » 1 - 1 su 1 25

Selezione: Tutte le pagine , Nessuno

<input type="checkbox"/>	Username	Cognome	Nome	E-mail	Data ultimo accesso	Data di registrazione				
<input type="checkbox"/>	m.rossi	Rossi	Mario	mario.rossi@mail.it		19-02-2015 17:11				

Nuovo utente

Altre azioni

0 Seleziona elementi

« Inizio < Precedenti 1 Successivi > Fine » 1 - 1 su 1 25

Selezione: Tutte le pagine , Nessuno

If you want to search for the user for a specific field, you can use the advanced search. Just click on the Advanced Search link (Image below, highlighted in red).

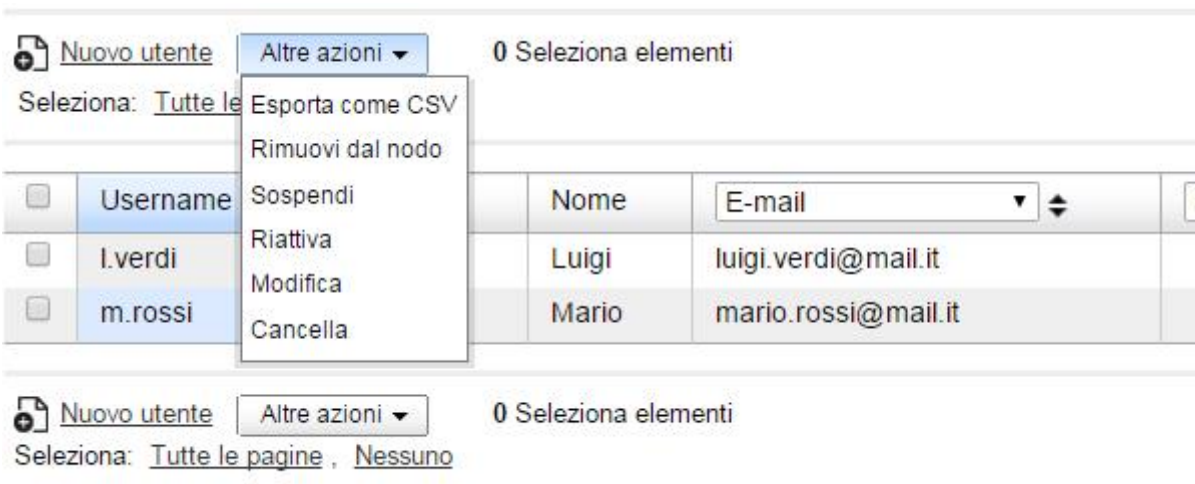
In this example we are looking for all users who have a registration date after 01/02/2015



It is possible to modify the user created at any time using the edit button or delete the user.



Massive user functionality can be very useful. In fact, by making a selection of the users on which you want to operate, here are the actions that can be performed on them:



- Export users to CSV files
- Remove them from the node they belong to
- suspend them
- reactivate
- change them
- delete them

The difference between suspension and cancellation is of fundamental importance. In fact, by deleting a user, its usage data will also be removed, while by suspending it, the user will not be able to access the platform but for the administrators it will be possible to view its teaching activity. This functionality is of fundamental importance where users cease to be part of our user

population, but it is necessary to produce evidence of the training provided.

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