

How to configure the catalogs

What are the Catalogs for?

The catalog is usually used if you want to allow users to self-register for courses. In some cases — since the courses can be divided into “categories” — it is also useful to show the courses divided into categories. This is especially useful if there are many courses.

Otherwise, it may be better to leave the “catalog” tab disabled and keep only the “elearning” button, which shows the courses in which a user is already enrolled.

The possible uses of the “catalog” function are:

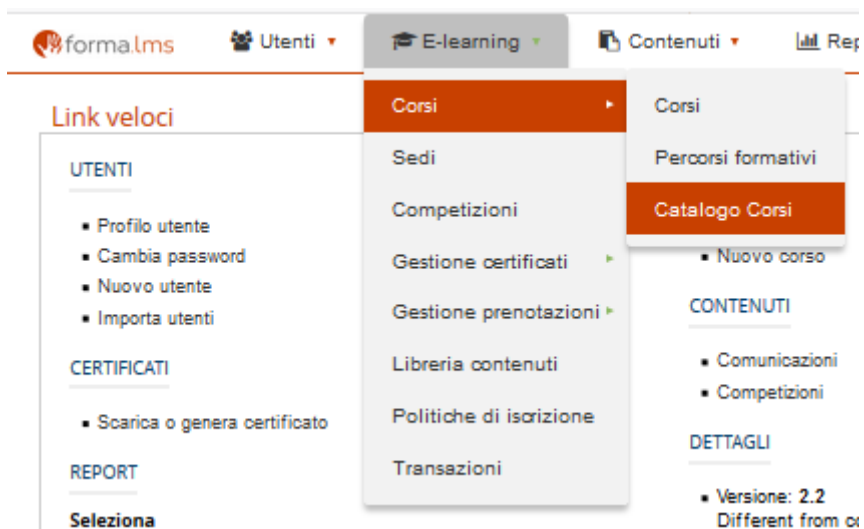
- in general, distinguish between the courses that you want to appear in the “catalog” tab and those that should not appear
- in more detail, it serves to show different catalogs to different users: for example, to show specific topics to specific organization chart nodes or specific roles. Or to specific customers.

In this way we will be able to allow each type of user to see the most suitable courses and to register independently. Let's take as an example, a company that wants to offer employees in the Sales Area, a catalog that includes a list of courses from which the user can choose which one to enroll in.

Below is the simple procedure for creating and configuring the catalog.

Create a Catalog

Go to Administration / E-learning / Courses / Course Catalog



To create a catalog, click on the “New catalog” button



Enter the name of the catalog and click on the “Save changes” button. Following our example, we will call the catalog “Sales Office”.

Catalogo Corsi

Nuovo catalogo

Nome

Descrizione

File Edit View Insert Format Table

Paragraph 11pt

0 WORDS

Salva modifiche Annulla

Configure the Catalog

For the configuration of the catalog we just created, we have several available buttons / icons. Each of these allows for a different configuration. Let's see them in detail.

Catalogo Corsi

Shows catalog

Nome	Descrizione					
Catalogo						
Ufficio Vendite						

By clicking on the first “Show catalog items” icon, you can select and insert courses within the Catalog. Just put the check on the courses you want to insert. Following our example, we will insert “Course for Sales Area” and “Course for Advanced Sales Area”

Categoria		
<input type="checkbox"/>	categoria 1	
<input type="checkbox"/>	Categoria 2 Test dell'apice	
<input type="checkbox"/>	Categoria 3	
<input type="checkbox"/>	Edizioni	
<input type="checkbox"/>	Office	
<input type="checkbox"/>	Stand Virtuale	
<input type="checkbox"/> Tutti i discendenti		
Lista corsi		
Codice	Nome corso	Stato
<input type="checkbox"/> 01	Corso elearning a edizioni	Confermato
<input checked="" type="checkbox"/>	Corso per Area Vendita	Confermato
<input checked="" type="checkbox"/>	Corso per Area Vendite-Avanzato	Confermato

By clicking on the second “Assign Users” icon, the users that you can assign to this catalog can be chosen as follows:

- users belonging to one or more specific groups
- users belonging to one or more nodes of the organization chart
- users who play a role that we want to be able to view the Catalog.

According to our example, we choose that all users entered the “Sales Area” node of the organization chart to view the Catalog and the courses it contains. Then put the check on “Yes” and then click on “Save Changes”

Catalogo Corsi

Groups Organizational Roles

Nome	<input type="checkbox"/> No	<input type="checkbox"/> Discendenti
[SKYLAR]	<input type="checkbox"/> No	<input type="checkbox"/> Discendenti
[Area Vendita]	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> Discendenti
Amministrazione	<input type="checkbox"/> No	<input type="checkbox"/> Discendenti
Area Vendita	<input type="checkbox"/> No	<input type="checkbox"/> Discendenti
Community Testers	<input type="checkbox"/> No	<input type="checkbox"/> Discendenti
Fiera	<input type="checkbox"/> No	<input type="checkbox"/> Discendenti

By clicking on the third “Register” icon, you can choose the individual users who are supposed to view the Catalog or the users belonging to one or more specific groups or the users entered at one or more nodes of the organization chart or the users who hold a role

Iscriviti > Ufficio Vendite > Iscriviti

Utenti Gruppi Organigramma Ruoli

Ricerca avanzata

0 Seleziona elementi

Seleziona: [Tutte le pagine](#) , [Nessuno](#)

« Inizio « Precedenti 1 2 3 4 [Successivi](#) » Fine » 1 - 25 su 93 25 ▾

<input type="checkbox"/>	Username	Cognome	Nome	Livello	Data ultimo accesso	Data di registrazione
<input type="checkbox"/>	acarta	Carta	Anna	Utente		05-06-2014 12:41
<input type="checkbox"/>	admin	Alfronto	Alessandro	Super amministratore	29-04-2014 15:04	00-00-0000 00:00
<input type="checkbox"/>	alberto	Pastorelli	Alberto	Super amministratore	18-01-2015 17:09	30-07-2013 11:30

By clicking on the fourth and fifth “Edit” and “Delete” icons, you can change the title of the catalog and delete it respectively.

View the Catalog in the menu

Forma Lms gives the opportunity to choose whether to display the “Catalog” label in the student menu or to show it only to certain students and not to others. Following our example, we only want users belonging to the “Sales Area” node to see the Catalog label once they have entered the platform. How to do?

Go to Administration / Configuration / E-learning configuration / User area in the LMS



On the page where all the labels are displayed, click on the “Users” icon relating to the “Course catalog” label

Area interna

Gestisci menu

I miei corsi Forum **Catalogo corsi** Assistenza

Etichette

Comunicazioni Competizioni **Etichette** Videoconferenza Percorsi formativi Libreria contenuti Corsi online
Home

At that point you have the possibility to choose which users to display the “Catalog” label, which groups, which nodes of the organization chart, the users who hold a certain role. Following our example, we choose that the Course Catalog label “is displayed by users belonging to the” Sales Area “node

Area utente nell'LMS › Modifica permessi di visualizzazione

Utenti Gruppi **Organigramma** Ruoli

Forma	No	Si	Discendenti
[SKYLAB]	<input checked="" type="radio"/> No	<input type="radio"/> Si	<input type="radio"/> Discendenti
[Area Vendite]	<input type="radio"/> No	<input checked="" type="radio"/> Si	<input type="radio"/> Discendenti
Amministratori	<input checked="" type="radio"/> No	<input type="radio"/> Si	<input type="radio"/> Discendenti

At this point, all users belonging to the “Sales Area” node of the organization chart, once they have entered the platform, view the Course Catalog item

I MIEI CORSI **CATALOGO CORSI**

CORSI PERCORSI FORMATIVI VIDEOCONFERENZA

Tutte le categorie ▼ Tutti i tipi di corso ▼ Tutti gli anni ▼ filter apply filter reset Cerca

☐ Tutti i corsi aperti ☒ In itinere ☒ Completato ☒ Nuovo

Tutti I corsi

Excel

Revision #1

Created 18 March 2024 15:40:34 by Lorenzo Polizzi

Updated 18 March 2024 16:02:14 by Lorenzo Polizzi